

“Hydrogen-Powered Vehicles: Pathways and Challenges”

Dr. Sigmund Gronich



National Association of Environmental Professionals

Dearborn, Michigan

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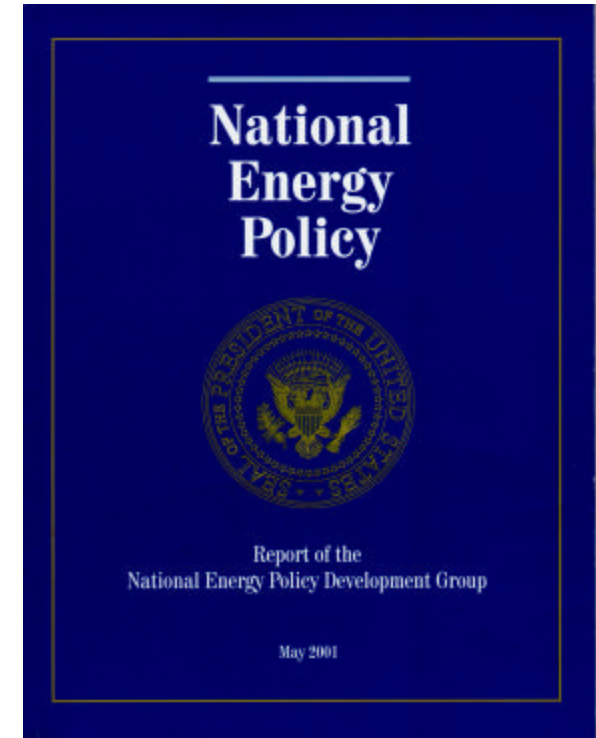


Key Messages



EERE Fuel Cell and Hydrogen Activities:

- **Aligned with the National Energy Policy**
- **Aimed at valuable national benefits**
 - **energy security via lower oil imports**
 - **reduced air pollution**
 - **lower carbon emissions**
- **Rely on extensive collaborations**
- **Focus on critical technology needs**





Stabilizing Concentrations



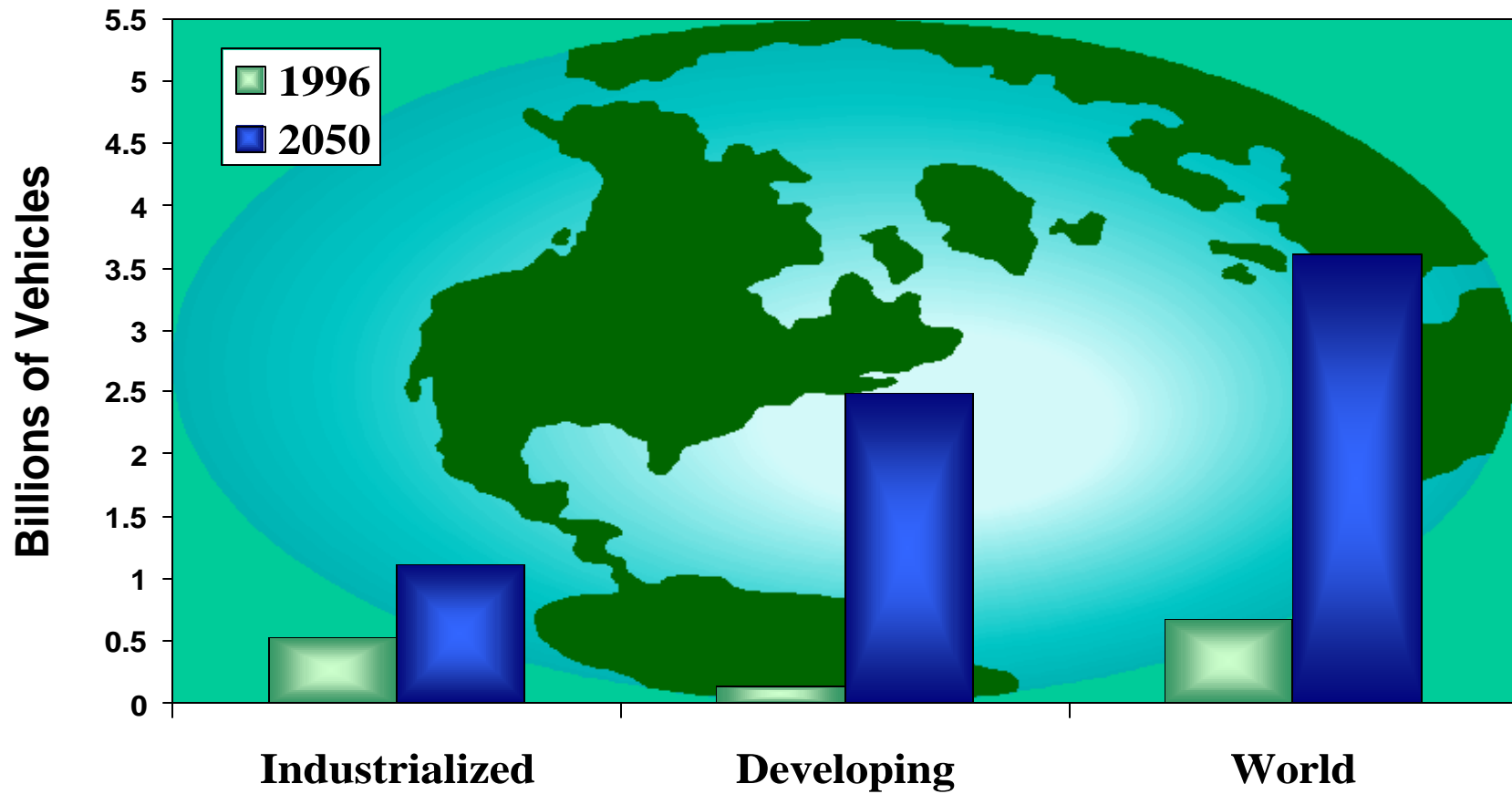
- **Net emissions must eventually decline to virtually ZERO**

...has non-trivial implications for energy.

...requires fundamental change in the energy system.



World Vehicle Registrations



Source: OTT Analytic Team



FreedomCAR is a Partnership



January 9, 2002

Secretary Abraham announces the FreedomCAR Partnership

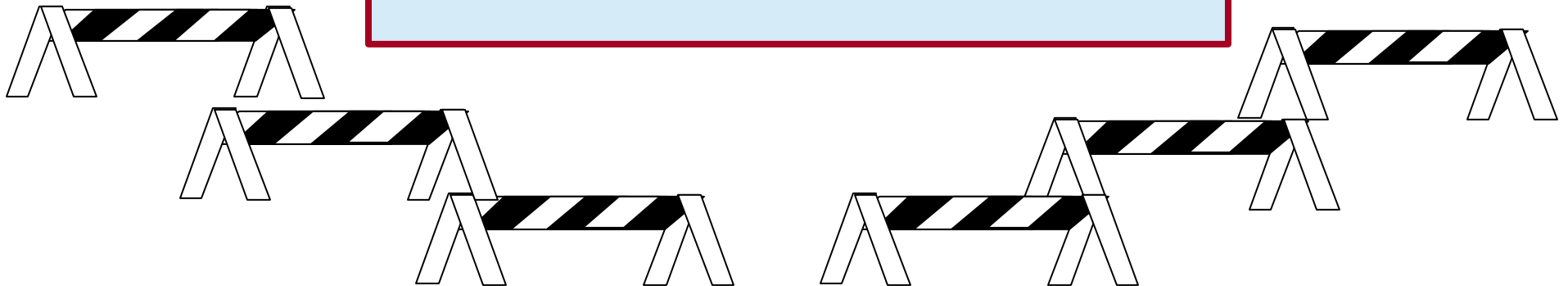
- **The CAR in FreedomCAR is for Cooperative Automotive Research**
- **The Partners are:**
 - U.S. Department of Energy
 - U.S. Council for Automotive Research

(USCAR is a cooperative endeavor of DaimlerChrysler, Ford and General Motors to conduct pre-competitive research)

Technical Barriers

There are significant technical and economic barriers that will keep fuel cells from making significant market penetration for 10 years.

- **Fuel Cell Cost & Durability**
- **Safety/Codes & Standards**
- **Fuel Infrastructure**





Fuel Cost



Today (within 5 years)

Large on-site steam methane reformers

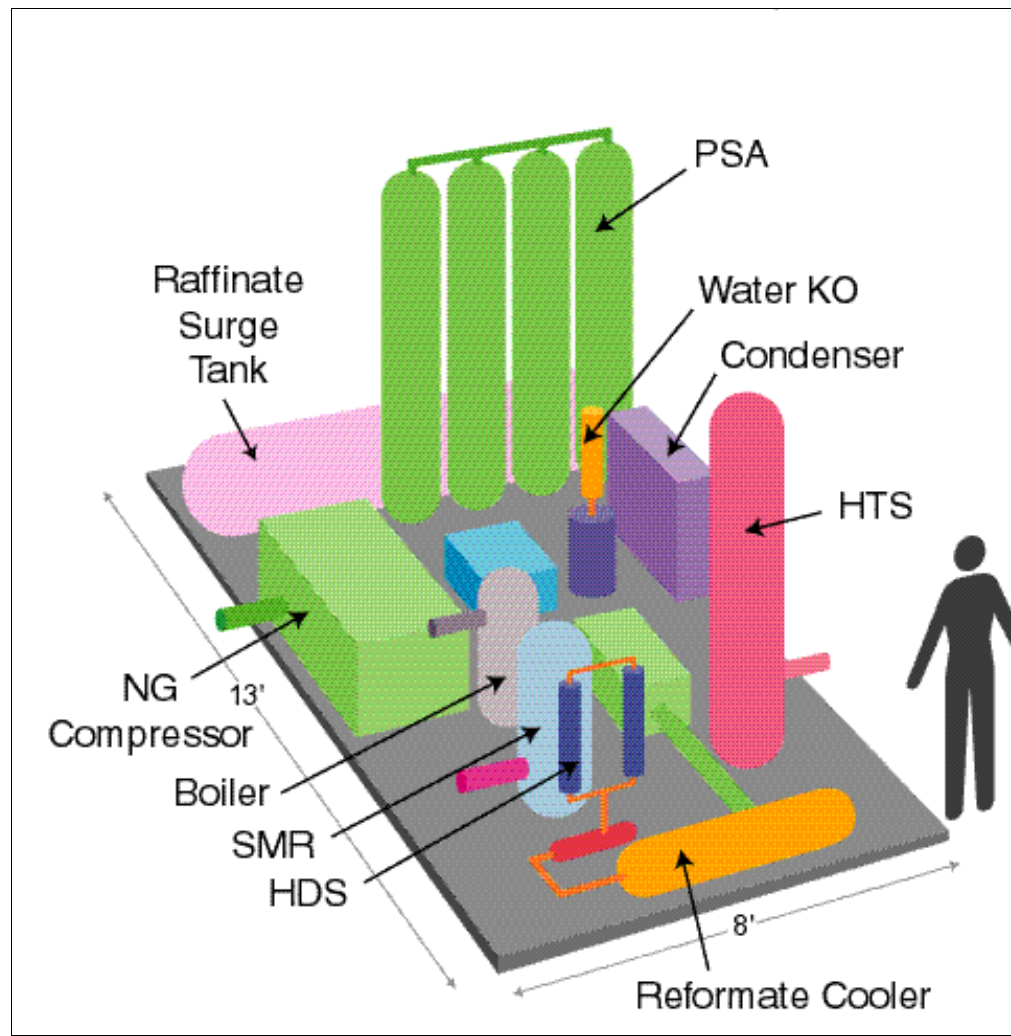
Tomorrow (within 10 years)

Distributed hydrogen generation at local refueling station from natural gas, and from electrolysis

Future

Production from renewable, fossil with sequestration and nuclear systems

Proposed SMR Assembly





Hydrogen Storage



Today (within 5 years)

Composite wall tanks that contain 5000 psi @ room temperature

Tomorrow (within 10 years)

Composite wall tanks that contain 5,000 to 10,000 psi hydrogen gas, or low-temperature or cryo-gas tanks

Metal hydride tanks

Future

Carbon-based or chemical hydride systems



Fuel Cell Cost and Durability



Today (within 5 years)

High cost	\$200/kW @ 500,000 UNITS
Low durability	1000 hours

Tomorrow (within 10 years)

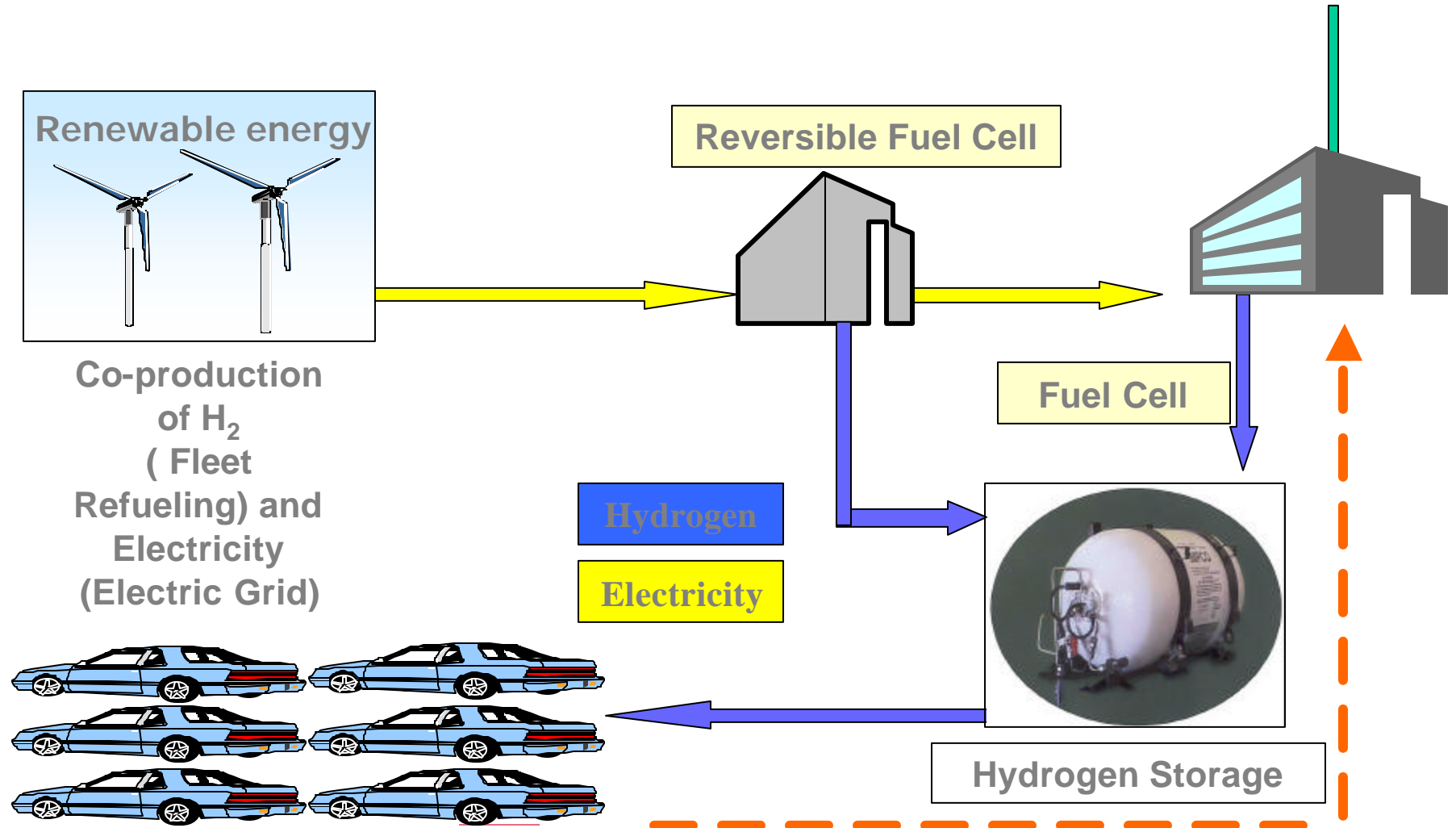
Cost	\$125/kW @ 500,000 UNITS
Durability	2000 hours

Future

Cost	\$45/kW @ 500,000 UNITS
Durability	5000 hours

Power Park Concept

Natural Gas Pipeline





Stabilization (S)



S = Zero or Very Low Carbon Emissions

Production

= Renewable
Fossil Fuels with
Sequestration
Nuclear

Utilization

= ICE
Turbines
Fuel Cells



Conclusions



- If world economies adopt a stabilization policy, then hydrogen becomes a leading fuel for mobile applications
- There are no technical breakthroughs necessary for the implementation of a hydrogen vehicle
- There is a significant “*chicken and the egg*” issue involved in the implementation of a totally new infrastructure
- Public/private partnerships will be necessary to facilitate the transition